OXFORD

Investor Highlights December 7, 2022

NYSE: OXM



We own brands that evoke happiness

Lilly Pulitzer

JOHNNY WAS California





DUCK HEAD

Investment Highlights

High-margin portfolio of happy, upbeat lifestyle brands

Flexible, resilient business model driven by direct-to-consumer focus

Significant opportunity for profitable growth

- Digital capabilities driving customer reach and engagement
- Omnichannel digital expertise
- Compelling bricks and mortar footprint
- Momentum in food and beverage

Successful acquisition track record, including the addition of Johnny Was in September 2022

Strong cash flow and balance sheet to fuel growth

Experienced, long-term management team

Return of capital to shareholders

- Paid dividend every quarter since going public in 1960
- Quarterly dividend of \$0.55 per share
- Additional return via share repurchases of \$100 million as of 12/7/2022 since the beginning of 4Q21



Financial Highlights***

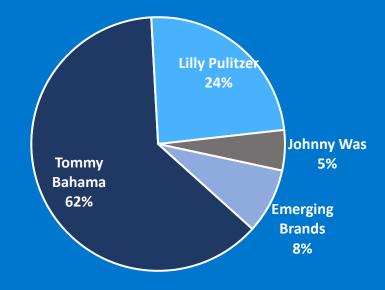
	FY 22P*	FY 21
Revenue**	\$1.395B to \$1.410B	\$1.142B
Growth Rate	22% to 23%	
EPS – GAAP	\$9.89 to \$10.04	\$7.78
Growth Rate	27% to 29%	
EPS – Adjusted	\$10.60 to \$10.75	\$7.99
Growth Rate	33% to 35%	

* Outlook provided on December 7, 2022. See Forward-Looking Statements on the final slide for additional information regarding projected financial results.

** Consolidated revenues include Lanier Apparel revenues of \$25 million for full fiscal year 2021 and no sales in fiscal year 2022

*** Includes only 19 weeks of Johnny Was under Oxford ownership; TTM sales for Johnny Was were \$209 million

Projected FY22 Revenue by Operating Group



Projected FY22 Revenue by Distribution Channel



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For more information on our Company and our Brands www.oxfordinc.com



www.tommybahama.com



www.thebeaufortbonnetcompany.com



www.lillypulitzer.com



www.johnnywas.com





www.duckhead.com

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Forward-Looking Statements This infographic includes statements that constitute forward-looking statements. Such statements are subject to a number of risks, uncertainties and assumptions which could cause actual results to differ materially from those anticipated or projected, including, without limitation, those identified under Part I, Item 1A. contained in our Annual Report on Form 10-K for the period ended January 29, 2022 under the heading "Risk Factors," those described from time to time in subsequent reports filed with the SEC and those identified in our press release dated December 7, 2022 under the caption, "Safe Harbor", all of which are available under the Investor Relations tab of our website at oxfordinc.com. Those risks may not be the only risks which may impact our forward-looking statements. We disclaim any intention, obligation or duty to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

Basis of Presentation All per share information is presented on a diluted basis.

Non-GAAP Measures This infographic contains certain non-GAAP financial metrics, such as adjusted earnings per share, which are intended to supplement our consolidated financial results presented in accordance with GAAP. We use these adjusted financial measures in making financial, operational and planning decisions, to evaluate our ongoing performance and in discussions with investment and other financial institutions, our board of directors and others. Reconciliations of these adjusted measures to the most directly comparable GAAP financial measures are presented in tables included at the end of our press release dated December 7, 2022.