

OXFORD

Investor
Highlights
September 2, 2021

NYSE: OXM

We own
brands that
make people
happy



Tommy Bahama®



SOUTHERN TIDE



THE BEAUFORT BONNET COMPANY

Lilly Pulitzer



DUCK HEAD

Investment Highlights

Diversified portfolio of multi-channel, high margin lifestyle brands

Significant opportunity for profitable growth

- Strength in e-commerce
- Compelling bricks and mortar footprint
- Food and beverage

Capital structure to fuel growth

Strong cash flow

Experienced, long-term management team

Paid dividend every quarter since going public in 1960

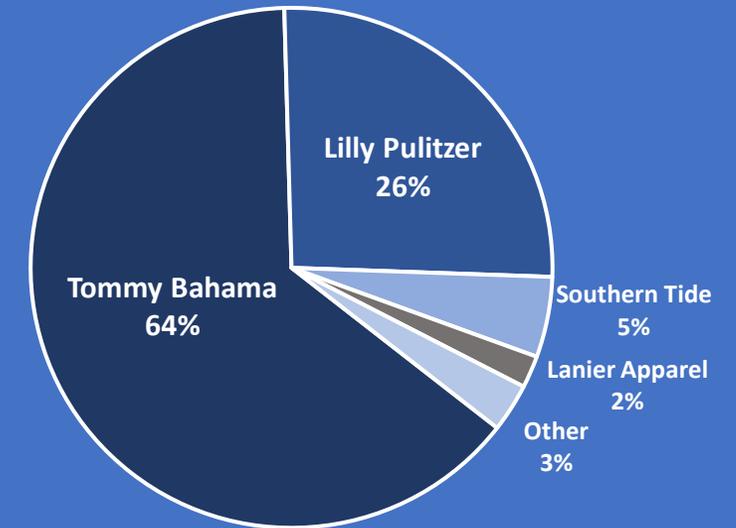


Financial Highlights

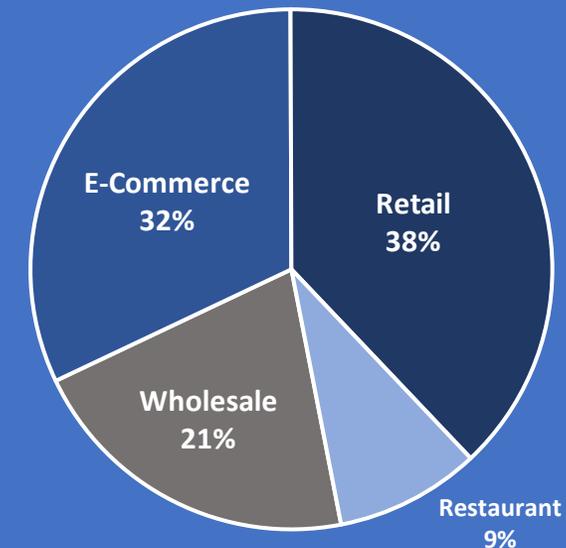
	FY 21*	FY 20	FY 19
Revenue	\$1.085B - \$1.105B	\$749M	\$1.12B
EPS - GAAP	\$6.03 - \$6.28	(\$5.77)	\$4.05
EPS - Adjusted	\$6.45 - \$6.70	(\$1.81)	\$4.32

	H1 21	H1 20	H1 19
Revenue	\$594M	\$352M	\$584M
EPS - GAAP	\$4.75	(\$4.40)	\$3.05
EPS - Adjusted	\$5.13	(\$1.50)	\$3.13

Projected FY21 Revenue by Group*



Projected FY21 Revenue by Distribution Channel*



* Outlook provided on September 2, 2021. The Company anticipates a third quarter, pre-tax gain of approximately \$11 million on the September 1, 2021 sale of its minority ownership interest in an unconsolidated entity, which is not included in the Company's financial outlook above. See Forward-Looking Statements on the final slide for additional information regarding projected financial results.

OXFORD

For more information on our Company and our Brands

www.oxfordinc.com



www.tommybahama.com



www.lilypulitzer.com



www.southerntide.com



www.thebeaufortbonnetcompany.com



www.duckhead.com

This infographic was prepared as of September 2, 2021, and any subsequent distribution, dissemination or reproduction of this infographic or any of its content is not an affirmation or restatement of any forward-looking statements contained herein.

Forward-Looking Statements *This infographic includes statements that constitute forward-looking statements. Such statements are subject to a number of risks, uncertainties and assumptions which could cause actual results to differ materially from those anticipated or projected, including, without limitation, those identified under Part I, Item 1A. contained in our Annual Report on Form 10-K for the period ended January 30, 2021 under the heading “Risk Factors,” those described from time to time in subsequent reports filed with the SEC and those identified in our press release dated September 2, 2021 under the caption, “Safe Harbor”, all of which are available under the Investor Relations tab of our website at oxfordinc.com. Those risks may not be the only risks which may impact our forward-looking statements. We disclaim any intention, obligation or duty to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.*

Basis of Presentation *All per share information is presented on a diluted basis.*

Non-GAAP Measures *This infographic contains certain non-GAAP financial metrics, such as adjusted earnings per share, which are intended to supplement our consolidated financial results presented in accordance with GAAP. We use these adjusted financial measures in making financial, operational and planning decisions, to evaluate our ongoing performance and in discussions with investment and other financial institutions, our board of directors and others. Reconciliations of these adjusted measures to the most directly comparable GAAP financial measures are presented in tables included at the end of our press release dated September 2, 2021.*